

MASTERPLAST Nyrt.

Masterplast Nyilvánosan Működő Részvénytársaság (seat: 8143 Sárszentmihály, Árpád u. 1/A., company registration number 07-10-001342, hereinafter referred to as the Company) hereby informs the honourable Investors that pursuant to the authorization of the resolution of the General Meeting 16/2023. (04.27.), the Company starts the preparation of the increase of its share capital against a contribution in cash, in the framework of which it will initiate preliminary discussions with industry players.

The Company intends to offer the planned to be issued new dematerialised ordinary shares in a private placement to a maximum of 149 legal and natural persons and to implement the placement with the participation of the persons who are parties to the offer. In this framework, the Company aims to involve also a sectoral, internationally experienced, globally minded, significant strategic investor who fits to the Company's plans as a long-term owner.

If the preparatory processes are effective, the Board of Directors will decide on the implementation of the capital increase by the end of 2024.

MASTERPLAST Nyrt.