

EXTRAORDINARY ANNOUNCEMENT

MASTERPLAST Nyilvánosan Működő Részvénytársaság (registered office: 8143 Sárszentmihály, Árpád utca 1/A; company registration number: 07-10-001342; tax number: 13805300-4-07), as the issuer (the "**Issuer**") of the bonds titled "MASTERPLAST 2031/I BOND" with ISIN identifier HU0000360748 (the "**Bonds**"), and acting in compliance with its disclosure obligations under the Information Document dated 22 September 2021, as prepared for the registration of the Bonds on a multilateral trading facility, the General Business Rules of the Xbond section of Budapest Stock Exchange Ltd. and the applicable laws,

hereby informs

the Bondholders, as well as other capital market participants and the public, that as a result of the Bondholders' letter voting process initiated by the Issuer, the Bondholders adopted the following resolution on 25 November 2024:

Resolution No. 1/2024

In accordance with the Information Document dated 22 September 2021, as prepared for the multilateral trading facility registration of the "MASTERPLAST 2031/I BONDS" with a maturity date in 2031 and an annual fixed interest rate of 2.90% (the "Bond" or the "Bonds"), the Bondholders unanimously resolve to grant a prior ad-hoc individual waiver to the Issuer with respect to its obligations set forth in point "6.2 Net Indebtedness Covenant" of Section III (Terms and conditions of the Bonds) of the Information Document.

The Bondholders agree that the Issuer's conclusion of one credit facility agreement for an amount up to EUR 7,600,000 or HUF 3,000,000,000, maturing in June 2027, during Q4 of 2024 or any drawdowns thereunder shall not constitute a breach of the Issuer's obligations under point 6.2 (Net Indebtedness Covenant) of Section III (Terms and conditions of the Bonds) of the Information Document.

Sárszentmihály, 26 November 2024

**MASTERPLAST Nyilvánosan Működő Részvénytársaság
as Issuer**